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| **Client Details** |
| **Full name of person to be assessed** (the “Client”)**:** |  |
| **Date of Birth:** |  | **Present Age:** |  |
| **Gender:** |  | **Pronouns:** |  |
| **Ethnicity:** |  | **Iwi** (if applicable)**:** |  |
| **School Year** (if applicable)**:** |  | **Present School/University/Training Institution/Workplace** (if applicable)**:** |  |
| **Do you want to be on our cancellation list (Christchurch residence only):** | **YES**  | **NO** |
| **Parent(s) and Legal Guardian(s) details** (please ignore this section if you are completing this inquiry form for yourself to be assessed and you are over 16 years old). |
| Name of person completing this form: |  |
| Are you the Client’s Parent or Legal Guardian? | **YES** | **NO** |
| What is your relationship to the Client? |  |
|  |
| **Client/Parent/Guardian details** (as applicable) | **Additional Parent/Guardian details** (if applicable, i.e., if Client is under 16 years old) |
| **Name:** |  | **Name:** |  |
| **Postal Address:** |  | **Postal Address:** |  |
| **Phone Number(s):** |  | **Phone Number(s):** |  |
| **Email:** |  | **Email:** |  |
| **Relationship to child** |  | **Relationship to child** |  |
| **Reports will be sent to the legal guardian. If you would like a report sent to another person or agency please complete the Consent to disclose assessment information form.** |
|  |
| **Is a quote required?** | **YES** | **NO** |
| **The invoice for this assessment should be sent to:**  |  |
| **Who will be funding the assessment?** *Written confirmation of approval for funding is required before the assessment.* | *.* |
| **Do you have a community service card?** *(if yes, please provide your CSC number)* |  |
| **Are you on a benefit?** *(if yes, please specify type)* |  |
| **How did you hear about us?** |  |
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|  |
| **Your main reason for requesting an assessment:** (e.g., recommended by someone, academic concerns, transition to high school, checking progress, NCEA). |
|  |
| **What do you hope to gain from this assessment?** (e.g., diagnosis, tutoring, Special Assessment Conditions declaration, occupational therapy). |
|  |
| **What is the area of concern? Please describe the concern with details.** |
| *Reading:*  |
| *Spelling:* |
| *Writing:* |
| *Maths:*  |
| *Any other areas* (e.g., attention, behaviour, emotional, co-ordination sensory processing, social): |
| **Have hearing and vision been tested – By whom and when? What was the result?** |
| *Hearing:*  | *Vision:*  |
| **Has the Client had any previous assessments? If yes, please specify type of assessment, date, and by whom?** (e.g., occupational or speech therapist, cognitive/early learning assessment). |
|  |
| **What has been done so far in the way of intervention?** (either at school or privately). |
|  |
| **Are there any cultural, language, disability or other considerations that would help us to support you/your family during the assessment?** |
|  |
| **Is your child independent in all daily living tasks (e.g., dressing, washing, eating, sleeping, and self-care skills)?** |
| **Any additional information or comments we need to be aware of:** |

**Personal Information**: The information contained in this form is for the purpose of providing services to the Client or the Client’s parent/guardian. In accordance with the Privacy Act 2020, we undertake to collect only the information which is appropriate for the delivery of services to clients, to use such information for its intended purpose and to only disclose personal information to another person where necessary to fulfil the provision of services or as required by law. This form and any assessment reports are retained for 10 years and are then destroyed. Please contact the Centre’s Privacy Officer, the Director, via info@seabrookmckenzie.net, if you have any questions.